

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

31 July 2023
For Immediate Release

Jupiter Aviation Bark Holdings Co., Ltd.
(the "Issuer")

Issuances and Repayments of Notes

The Issuer announces that on 1 January 2022 a further issue of the Unsecured Fixed Rate Notes Due 2039 (the "**Notes**") was made in the amount of US\$34,140,000. Following such issuance, US\$158,683,253.35 of the Notes remained outstanding at that date.

The Issuer further announces that on 17 March 2022 a further issue of the Notes was made in the amount of US\$7,600,000. Following such issuance, US\$166,283,253.35 of the Notes remained outstanding at that date.

The Issuer further announces that on 4 October 2022 a further issue of the Notes was made in the amount of US\$9,847,803.50. Following such issuance, US\$176,131,056.85 of the Notes remained outstanding at that date.

The Issuer further announces that on 5 October 2022 a further issue of the Notes was made in the amount of US\$39,800,000. Following such issuance, US\$215,931,056.85 of the Notes remained outstanding at that date.

The Issuer further announces that on 7 October 2022 it made a payment of US\$4,150,000 Notes and upon such payment those applicable Notes were not cancelled and the Issuer remained at liberty to reissue the same. Following such repayment, US\$211,781,056.85 of the Notes remained outstanding at that date.

The Issuer further announces that on 8 November 2022 it made a payment of US\$92,806,789.76 Notes and upon such payment those applicable Notes were not cancelled and the Issuer remained at liberty to reissue the same. Following such repayment, US\$118,974,267.09 of the Notes remained outstanding at that date.

The Issuer further announces that on 10 November 2022 a further issue of the Notes was made in the amount of US\$14,872,066.74. Following such issuance, US\$133,846,333.83 of the Notes remained outstanding at that date.

The Issuer further announces that on 14 November 2022 it made a payment of US\$3,536,580.68 Notes and upon such payment those applicable Notes were not cancelled and the Issuer remained at liberty to reissue the same. Following such repayment, US\$130,309,753.15 of the Notes remained outstanding at that date.

The Issuer further announces that on 18 November 2022 it made a payment of US\$12,291,230.72 Notes and upon such payment those applicable Notes were not cancelled and the Issuer remained at liberty to reissue the same. Following such repayment, US\$118,018,522.43 of the Notes remained outstanding at that date.

The Issuer further announces that on 29 November 2022 a further issue of the Notes was made in the amount of US\$18,596,691.19. Following such issuance, US\$136,615,213.62 of the Notes remained outstanding at that date.

The Issuer further announces that on 7 December 2022 it made a payment of US\$7,600,000 Notes and upon such payment those applicable Notes were not cancelled and the Issuer remained at liberty to reissue the same. Following such repayment, US\$129,015,213.62 of the Notes remained outstanding at that date.

The Issuer further announces that on 16 December 2022 it made a payment of US\$36,465,961.35 Notes and upon such payment those applicable Notes were not cancelled and the Issuer remained at liberty to reissue the same. Following such repayment, US\$92,549,252.27 of the Notes remained outstanding at that date.

The Issuer further announces that on 6 January 2023 a further issue of the Notes was made in the amount of US\$13,501,129.60. Following such issuance, US\$106,050,381.87 of the Notes remained outstanding at that date.

The Issuer further announces that on 27 January 2023 it made a payment of US\$11,855,353.68 Notes and upon such payment those applicable Notes were not cancelled and the Issuer remained at liberty to reissue the same. Following such repayment, US\$94,195,028.19 of the Notes remained outstanding at that date.

The Issuer further announces that on 31 March 2023 a further issue of the Notes was made in the amount of US\$3,885,000. Following such issuance, US\$98,080,028.19 of the Notes remained outstanding at that date and the date hereof.

The Issuer further announces that on 12 June 2023 a further issue of the Notes was made in the amount of US\$50,175,600. Following such issuance, US\$148,255,628.19 of the Notes remained outstanding at that date and the date hereof.

The Issuer further announces that on 12 June 2023 it made a payment of US\$18,494,528.17 Notes and upon such payment those applicable Notes were not cancelled and the Issuer remained at liberty to reissue the same. Following such repayment, US\$129,761,100.02 of the Notes remained outstanding at that date.

The Issuer further announces that on 13 June 2023 it made a payment of US\$24,522,384.03 Notes and upon such payment those applicable Notes were not cancelled and the Issuer remained at liberty to reissue the same. Following such repayment, US\$105,238,715.99 of the Notes remained outstanding at that date.

For further information in relation to the above announcement please contact the Issuer as follows:

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